



Payments trainings

We make you payments experts!

PPI AG has been one of the principal payments advisors for the finance and insurance sector for over 30 years. In order for you to benefit from our experience in the business areas of payment products, consulting and development, we offer you a comprehensive training concept.

Market challenges

PSD2, instant payments, T2/T2S consolidation and SWIFT migration to ISO 20022 – payments are becoming more complex and customer-oriented solutions as well as growing market competition are increasing the need for expert staff. Our payments trainings are aimed at employees from payments, organisation, auditing and IT areas; at customer consultants in the private and corporate customer sectors; and at specialist and management staff.

Tailor-made know-how

We provide in-depth expertise on all aspects of payments. Training participants can thus further develop their technical, IT, consulting or sales competence.

For this purpose, we offer **compact and intensive training courses** as in-person events or, alternatively, a selection of topics in the form of **interactive online training courses**.

We conduct the training courses in German or, on request, also in English.

In addition to these fixed training offers, companies have the option of putting together **individual training sessions** for their employees. Simply combine the topics that are of particular interest to your company. We prepare the contents individually for you based on your requirements. You determine the date yourself.



Our training offer at a glance

Expanding knowledge – understanding interrelations

Compact training: Principles of payments

This training offer is aimed both at participants with no experience at all in the payments sector and at those who want to refresh their knowledge. Learn about the significance of payments for the economy and financial institutions. Take a look at the entire process chain as well as market participants and learn more about the legal basis of credit transfers, direct debits and other instruments.

Compact training: SEPA payments

Expand your basic knowledge of SEPA payments with us. We will explain the regulatory and technical requirements in detail so that after completing this compact training you can better understand the complexity of the new SEPA world. We additionally offer you an overview of future requirements, initiatives and trends. This way you can implement all the necessary measures in your company.

Compact training: International payments (cross-border payments)

We shed light on the complete processing of international payments in correspondent banking models. You will learn all the details about the interaction of the systems and processes of a cross-border transaction and learn more about the global SWIFT migration to ISO 20022. In addition, this compact training guides you through the legal framework and gives you an outlook on the rapid development of international payments as well as on the global initiatives that are making correspondent banking more attractive.

Compact training: Card business and new payment methods

Almost nowhere are there as many service providers as in the card business and the area of new payment methods. In our compact training course, you will gain an insight into the market and competition, familiarise yourself with card types and the card schemes related to them. Expand your knowledge about trends and new payment methods.

Compact training: Payments channels and formats

Expand your knowledge of payment files and their processing. As a participant in this compact training course, you will also become better acquainted with how EBICS and SWIFT work and take a look at the file transfer processes. Together with you, we analyse relevant payments formats as well as the new standard for TARGET2 migration to ISO 20022.

Compact and intensive trainings

Conditions

- Duration: one day each together with other participants
- Language: English or German
- Training locations: PPI offices in Hamburg, Frankfurt am Main or Düsseldorf; on request also on your premises
- Dates: on request
- Prices: 880 to 995 euros per module

Included services

- Travel expenses of the trainer (for training at PPI offices)
- Catering (for training at PPI offices)
- Training documents

Intensive training: SEPA and international payments (cross-border payments)

Those who want to learn about everything that is important regarding SEPA and international payments in just one day are in the right place in this intensive training course. It bundles the contents of two compact training courses into a concentrated learning package. We explain all the details of the regulatory and business requirements in European and international payments. That way you gain a comprehensive understanding of the further development of the European and global market infrastructure.

Intensive training: T2/T2S consolidation and TARGET2 migration to ISO 20022

Get an overview of what's new with the T2/T2S consolidation and the migration from TARGET2 to ISO 20022. The clock is ticking: by November 2022, all financial institutions must be ready for the big bang. This is because the ECB will then consolidate its TARGET2 securities (T2S), TARGET2 and TIPS platforms into a high-performance European settlement infrastructure. For this purpose, the existing MT messages from SWIFTNet FIN must be migrated to the new XML message standard (MX) ISO 20022. We answer all of your open questions regarding this topic.

Intensive training: Global ISO 20022 migration

We provide expert knowledge on the status of the global ISO 20022 migration, the next steps and the three-year coexistence phase. Our intensive training covers the new MX message formats in the CBPR+ environment, shows you MX/MT conversion models, provides insight into mappings and explains the task of the SWIFT transaction management platform. Benefit from our extensive experience from current TARGET2 and ISO projects. We answer all your questions about the migration and transition.

Interactive online training

Since 2020 PPI has been offering interactive online trainings where we keep you up to date with the latest developments in the payments sector and provide you with intensive training on the most important topics in this area. You can find the offered topics and dates on our website.

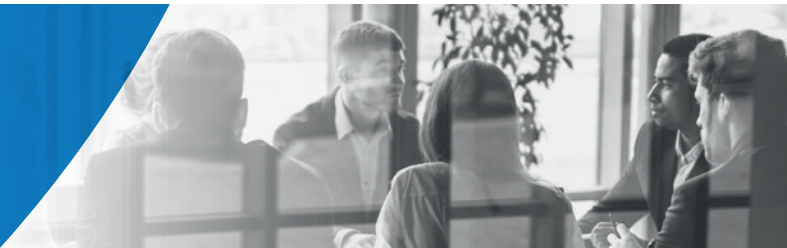
Interactive online trainings

Conditions

- Duration: 2 appointments of 2.5 hours each
- Language: English or German
- Training locations: online
- Dates: www.ppi.de/en/payments/trainings
- Prices: 820 euros per module

Included services

- Training documents



Individual trainings

Specially tailored to your company

You would like to combine the topics of several of our offered trainings and design the training according to your own needs? With our individual trainings you have the opportunity to do so! Put together a personal training package with our help.

We prepare the contents individually for you and your employees based on your requirements. You determine the date yourself. The training takes place either on your premises or alternatively at one of the PPI offices in Hamburg, Frankfurt am Main and Düsseldorf. The prices are set by agreement.

Individual trainings

Conditions

- Contents: individually prepared for your company and your employees
- Language: English or German
- Duration: according to your requirements
- Training locations: PPI offices in Hamburg, Frankfurt am Main or Düsseldorf; on request also on your premises or online
- Dates: on request
- Prices: by agreement

Included services

- Travel expenses of the trainer (for training at PPI offices)
- Catering (for training at PPI offices)
- Training documents



For questions and further information:



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